



LEE SWEE KIAT GROUP BERHAD (Co No: 607583-T)

Condensed Consolidated Statement of Comprehensive Income
For the Period Ended 30 Sep 2018
 (The figures have not been audited)

	Individual Period		Changes %	Cumulative Period		Changes %
	3rd Quarter			YTD		
	30/09/2018	30/9/2017		30/09/2018	30/9/2017	
	RM'000	RM'000		RM'000	RM'000	
Revenue	27,803	19,990	39.1%	74,139	52,100	42.3%
Operating profit	3,000	1,698	76.7%	7,358	3,221	128.4%
Other income	102	45	128.8%	319	159	100.4%
Finance Cost	(52)	(72)	-28.2%	(169)	(230)	-26.6%
Profit Before Tax	3,051	1,671	82.6%	7,508	3,150	138.3%
Income Tax	(220)	(25)	780.0%	(600)	(140)	328.6%
Profit attributable to Ordinary Equity holders of the parent	2,831	1,646	72.0%	6,908	3,010	129.5%
Earnings per share (sen)						
Basic	1.74	0.98	77.0%	4.23	1.79	136.1%
Diluted	1.74	0.98	77.0%	4.23	1.79	136.1%
Dividend Per Share (sen)	0.00	0.00		0.00	0.00	



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Condensed Consolidated Statement of Financial Position

As at 30 Sep 2018

(The figures have not been audited)

	As at end of current quarter 30/09/2018 RM'000	Audited As at 31/12/2017 RM'000
Property, Plant and Equipment	44,065	39,835
Deferred Tax Assets	21	21
CURRENT ASSETS		
Inventories	10,570	10,104
Trade receivables	7,441	7,085
Other receivables, deposits and prepayments	1,360	1,851
Taxation	-	3
Deposits, cash and bank balances	17,431	16,654
	36,802	35,697
CURRENT LIABILITIES		
Trade payables	10,237	12,803
Other payables, deposits and accruals	10,382	7,148
Short term borrowings	-	-
Taxation	209	158
Term loan	1,952	1,952
Hire purchase creditors	330	330
	23,111	22,392
NET CURRENT ASSETS	13,690	13,305
LONG TERM LIABILITIES		
Long term borrowings	3,989	5,443
Hire purchase creditors	658	779
Deferred taxation	1,475	1,475
	6,121	7,697
	51,656	45,465
Financed by:		
Share Capital	16,782	16,782
Treasury shares	(1,840)	(1,123)
Capital Reserves	5,410	5,410
Retained Earnings	31,304	24,396
	51,656	45,465
TOTAL SHAREHOLDERS' EQUITY	51,656	45,465
Net Assets per Share (RM)	0.31	0.27



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**Condensed Consolidated Cashflow Statement
For the Period Ended 30 Sep 2018**

	Period ended 30/09/2018 RM'000	Period ended 30/9/2017 RM'000
Profit / (loss) before tax	7,508	3,150
Adjustments for:-		
Non-cash items - Depreciation	2,082	2,013
Operating profit before changes in working capital	9,590	5,163
Net Change in current assets	(331)	1,892
Net Change in current liabilities	668	(1,983)
Cash (used in)/generated from operations	9,927	5,072
Payment of Dividend		(1,678)
Taxation	(545)	(445)
Net cash generated from operating activities	9,382	2,950
Investing Activities		
(Acquisition) / Disposal of property, plant & equipment	(6,312)	(2,861)
Net cash (used in)/generated from investing activities	(6,312)	(2,861)
Financing Activities		
Drawdown / (Repayment) of hire purchase creditors - Net	(122)	456
Drawdown / (Repayment) of term loan - Net	(1,454)	(1,411)
Drawdown / (Repayment) of other bank borrowings)	-	(245)
Net cash used in financing activities	(1,576)	(1,199)
Cash used in Share buyback	(717)	
Net change in cash and cash equivalents	777	(1,111)
Cash and cash equivalents b/f	16,654	13,900
Cash and cash equivalents c/f	17,431	12,789

Cash and cash equivalents included in the cash flows comprise the following balance sheet amounts:-

	30/09/2018 RM'000	30/9/2017 RM'000
Deposits, cash and bank balances	17,431	12,789
Bank overdrafts	-	-
	17,431	12,789



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Consolidated Statement of Changes in Equity For the Period Ended 30 Sep 2018

	Share capital RM'000	Treasury shares RM' 000	Capital Reserves RM'000	Retained earnings RM'000	Total RM'000
Period ended 30/09/2018					
Balance b/f	16,782	(1,123)	5,410	24,396	45,465
Movement during the period					
Profit for the year as per Income Statement				6,908	6,908
Acquisition of treasury shares		(716)		-	(716)
Dividend Payment				-	-
Net Movement During the year	-	(716)	-	6,908	6,192
Balance c/f	16,782	(1,839)	5,410	31,304	51,657

Period ended 30/9/2017

Balance b/f	16,782	-	5,410	14,806	36,997
Movement during the period					
Profit for the year as per Income Statement	-	-	-	3,102	3,102
Net Movement During the year	-	-	-	3,102	3,102
Balance c/f	16,782	-	5,410	17,908	40,100